COURTS
ELKHART COUNTY

## STANDARD FINANCIAL DISCLOSURE

Elkhart County Unified Family Court

| A. Basic Information |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Name |  | DOB |  | Current <br> Age |  |  |  |  |
| Email |  | Phone \# |  |  |  |  |  |  |
| Spouse's <br> Name |  | Spouse's <br> Age |  | Date of <br> Marriage |  |  |  |  |
| Have you and your spouse ever filed for divorce before? | $\square$ Yes $\square$ No | Ifyes, what date? |  |  |  |  |  |  |

## B. Biological Children Information

Fill in the information below for your biological children who are 19 year old or younger OR who are over 19 years old and are attending college. Note: If there are not enough spaces to list all of your children, attach a Child Supplemental Form.

|  | Name | DOB | Social Security \# | Currently living with you fulltime? |
| :---: | :---: | :---: | :---: | :---: |
| 1. |  |  |  | $\square$ Yes $\square$ No |
| 2. |  |  |  | $\square$ Yes $\square$ No |
| 3. |  |  |  | $\square$ Yes $\square$ No |
| 4. |  |  |  | $\square$ Yes $\square$ No |
| 5. |  |  |  | $\square$ Yes $\square$ No |
| 6. Does your spouse have children living with you or your spouse? <br> If you answered yes to the question above, please list Names and ages below: |  |  |  | $\square$ Yes $\square$ No |

7. Do you have any biological children from another relationship that live with you?
8. Do you or your spouse pay weekly childcare for any of your children?

If you answered yes to this question please answer questions 9 through 11, if you answered no, skip to question 12

9. Weekly Cost of childcare \$
10. To whom is this paid?
11. List names of children included in the cost of childcare below:



| D. Your Spouse's Income Information |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Fill in the information below about your spouse's income. |  |  |  |  |  |
| Employed? | $\square$ Yes $\square$ No | Employer's Name: |  |  | /Week |
| Employer <br> Address: |  |  |  | Employer Phone: |  |
| Total gross weekly income from employment (before taxes and deductions): |  |  |  | \$ |  |
| Total gross earnings and income reported on your spouse's last tax return: |  |  |  | \$ | /Year |
| Does your spouse receive annual or regular bonuses? |  |  |  | $\square$ Yes $\square$ No |  |
| How often do they receive bonus pay? |  |  | Average Amount: $\$$ |  |  |
| Does your spouse receive other benefit from employment? (i.e. Health Insurance, Life Insurance, Mileage reimbursement, a company vehicle, etc.) <br> If you answered yes, please describe the benefits they receive and the amounts for each below: |  |  |  | $\square$ Yes $\square$ No |  |


| D. Your Spouse's Income Information (Continued) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| Is health insurance offered through your spouse's employment? |  |  |  | $\square$ Yes $\square$ No |
| If yes, are you covered on their health insurance? |  |  |  | $\square$ Yes $\square$ No |
| If enrolled, what family members are covered by their insurance? |  |  |  | $\square$ Spouse $\square$ Spouse \& Children |
| If enrolled, what amount do they pay for insurance? |  |  | \$ | $\square$ Weekly $\square$ Biweekly $\square$ Monthly |
| What is the total additional weekly cost of your insurance your spouse pays for your dependent children? |  |  |  | \$ /Week |
| Do your spouse have an insurance card or a Medicare/Medicaid Card? |  |  |  | $\square$ Yes $\square$ No |
| Do they receive any disability? |  | $\square$ Yes $\square$ No | Monthly Amount: | \$ /Month |
| Do your spouse receive a regular income from any investments, rental properties, or loans that other people are repaying? |  |  |  | $\square$ Yes $\square$ No |
| If yes, how much? | \$ | $\square$ Week | $\square$ Biweekly $\square$ | nthly $\square$ Quarterly $\square$ Annually |
| Have your spouse ever filed for bankruptcy? |  |  |  | $\square$ Yes $\square$ No |
| Do they intend to file for bankruptcy in the near future? |  |  |  | $\square$ Yes $\square$ No |

## E. Disclosure of Known Marital Assets

"Assets" means EVERYTHING you or your spouse presently own, regardless of whose name it is in or who purchased the asset. This includes items such as personal property, cars, real estate, furnishings, tools, bank accounts, investments, retirement accounts, pets, valuables, etc.

You and your spouse are required by law to disclose all known assets. For each asset you list below, please indicate the item's fair value that you would place on the item in its present condition.
If you have an appraisal or other known documented source for the item's value, please indicate that next to the item under "documented" and attach a copy of the document or proof you have.

Note: If there is not enough space to list any asset under a particular section, attach additional pages where needed.

| A. Real Estate |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Item | Person Now in Possession | Name on Title | Year Acquired | Estimated Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
| B. Vehicles: Cars, Trucks, Motorcycles, RVs |  |  |  |  |  |
| Item | Person Now in Possession | Name on Title | Year Acquired | Estimated Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |


| E. Disclosure of Known Marital Assets (Continued) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| C. Boats, Motors, Trailers, Campers, ATVs |  |  |  |  |  |
| Item | Person Now in Possession | Name on Title | Year Acquired | $\begin{gathered} \text { Estimated } \\ \text { Value } \\ \hline \end{gathered}$ | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
| D. Bank Accounts: Checking, Savings, CDs |  |  |  |  |  |
| Account | Person Now in Possession | Name on Account | Year Acquired | Present Account Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
| E. Online Accounts: Electronic Commerce, Investing, Sports Betting, etc. |  |  |  |  |  |
| This section is for online accounts, including but not limited to: electronic commerce and peer to peer payment accounts (i.e. PayPal, Venmo, Cash App, Apple Pay, Google Pay, etc), online investing accounts (i.e. E-Trade, Ameritrade, Robinhood, etc.), and online sports betting (i.e. Draftkings, Fandual, Sportsbook, etc.). |  |  |  |  |  |
| Account | Person Now in Possession | Name on Account | Year Acquired | Present Account Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
| F. IRAs, 401 Ks , 403(B), PERF, Pension, Profit Sharing, Retirement Accounts |  |  |  |  |  |
| Account | Person Now in Possession | Name on Account | Year Acquired | Present <br> Account Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
| G. Stocks, Bonds, Mutual Funds, College Savings 509, \& Other Investments |  |  |  |  |  |
| Account | Person Now in Possession | Name on Account | Year Acquired | Present <br> Account Value | Documented |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |
|  |  |  |  | \$ | $\square$ Yes $\square$ No |

## E. Disclosure of Known Marital Assets (Continued)

## H. Life Insurance

List all term life and permanent whole life policies. For Permanent or Whole Life policies please state the cash surrender value and whether or not any loans are owed on the policy.

| Life Insurance <br> Company | Last 4 <br> Digits of <br> Acct. \# | Owner of <br> Policy | Insured's Name | Surrender <br> Value | Death <br> Benefit |
| :--- | :---: | :---: | :---: | :--- | :--- |
|  |  |  |  | $\$$ |  |
|  |  |  |  | $\$$ |  |
|  |  |  |  | $\$$ |  |
|  |  |  |  | $\$$ |  |
|  |  |  |  | $\$$ |  |

## I. Assets Expected to Receive in the Near Future

These may include an inheritance you expect to receive from an estate or relative; refund from an overpaid account, deposit or tax return; payments on a loan you made to another person; rental payments; a gambling or lottery prize; an expected bonus from work; a dividend payment; proceeds from a personal injury settlement; proceeds from a lawsuit or claim; disability back pay, and other personal property you expect to receive in the near future for any reason

| Description of Asset | Person <br> Receiving | Expected/Est. <br> Date of <br> Receipt | Estimated <br> Amount/Value | Documentation |
| :--- | :--- | :---: | :--- | :--- |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  | $\$$ | $\square$ Yes $\square$ No |  |
|  |  | $\$$ | $\square$ Yes $\square$ No |  |

J. Jewelry, Arts, Antiques, \& Valuable Collections

List any collections such as antiques, dolls, jewelry, sports cards and sports memorabilia, stamps, coins, glassware, etc.

| Item/Collection | Person Now in <br> Possession | Year <br> Acquired | Estimated Value | Documented |
| :---: | :---: | :---: | :--- | :--- |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  | $\$$ | $\square$ Yes $\square$ No |  |
|  |  | $\$$ | $\square$ Yes $\square$ No |  |
|  |  |  | $\$$ | $\square$ Yes $\square$ |

## E. Disclosure of Known Marital Assets (Continued)

K. Household Goods \& Furnishings

You may attach a separate page listing all items of value if necessary. Do not include children's property.

| Item | Person Now in Possession | Name on Title | Year <br> Acquired | Estimated Present Value | Documented |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Kitchen Furniture |  |  |  | \$ | $\square$ Yes $\square$ No |
| Bedroom \#1 Furniture |  |  |  | \$ | $\square$ Yes $\square$ No |
| Bedroom \#2 Furniture |  |  |  | \$ | $\square$ Yes $\square$ No |
| Living Room Furniture |  |  |  | \$ | $\square$ Yes $\square$ No |
| Dining Room Furniture |  |  |  | \$ | $\square$ Yes $\square$ No |
| Closet Items |  |  |  | \$ | $\square$ Yes $\square$ No |
| Garage Items |  |  |  | \$ | $\square$ Yes $\square$ No |
| Basement Items |  |  |  | \$ | $\square$ Yes $\square$ No |
| 2 ${ }^{\text {nd }}$ Floor Furnishings |  |  |  | \$ | $\square$ Yes $\square$ No |
| Attic Storage Items |  |  |  | \$ | $\square$ Yes $\square$ No |
| Items in Storage Elsewhere |  |  |  | \$ | $\square$ Yes $\square$ No |
| Outdoor <br> Furnishings/Items |  |  |  | \$ | $\square$ Yes $\square$ No |
| Other <br> Furnishings/Items |  |  |  | \$ | $\square$ Yes $\square$ No |

## L. Tools, Equipment, Parts, Machinery

List all power tools, hand tools, tool boxes, rolling tool chests, air compressors, chargers, ladders, table saws, shovels, snow blowers, leaf vacuums, lawn mowers, weed eaters, chain saws, leaf blowers, rakes, accessories to riding lawn mowers, plows, heaters, lighting equipment, pneumatic tools, forklifts, automobile jacks, drill presses, work benches, portable work stations, clamps, saw horses, specialty drill bits, router bits, routers, planers, edgers, lathes, grinders, axes, hatchets, wood splitters, chippers, auto tools, tarps, paint sprayers, metal detectors and all similar type of tools and equipment.

| Item | Person Now <br> in Possession | Name on Title | Year <br> Acquired | Estimated <br> Present Value | Documented |
| :---: | :---: | :--- | :--- | :--- | :--- |
|  |  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |  |

## M. Guns, Archery, Fishing, Hunting Equipment

List all guns, archery equipment, crossbows, knives, ammunition, tree or ladder stands, targets, scopes, decoys, bird calls, blinds, fishing rods and reels, tackle boxes, nets, oars, canoes, portable boats, waders, depth or fish finders, trolling motors, gun safes, cleaning stations, animal and fish trophy mounts.

| Item | Person Now <br> in Possession | Name on Title | Year <br> Acquired | Estimated <br> Present Value | Documented |
| :---: | :--- | :--- | :--- | :--- | :--- |
|  |  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  |  | $\$$ | $\square$ Yes $\square$ No |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |  |
|  |  |  | $\$$ | $\square$ Yes $\square$ No |  |

## E. Disclosure of Known Marital Assets (Continued)

| N. Any Other Assets or Property |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Item | Person Now in Possession | Name on Title | Year Acquired | EstimatedPresent Value |  | Documented |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
|  |  |  |  | \$ |  | $\square$ Yes $\square$ No |
| O. Gifts, Inherited Items, \& Special Circumstances |  |  |  |  |  |  |
| If any of the assets you listed above were given to you (and only to you) as a gift or as part of an inheritance, please specify the asset that falls under this category and state a brief description of how you acquired the item, the items value, and when you acquired the item. |  |  |  |  |  |  |
| Item | Item was |  | ifted or rited from | Date |  | Value |
|  | $\square$ Gifted $\square$ Inherited |  |  |  | \$ |  |
|  | $\square$ Gifted $\square$ Inherited |  |  |  | \$ |  |
|  | $\square$ Gifted $\square$ Inherited |  |  |  | \$ |  |

## F. Debts \& Liabilities

List all debts, credit card accounts, medical bills, loans, mortgages, store accounts, charge accounts, lines of credit and any other financial obligations you own. Do not list regular utilities.
YOU WILL BE ASKED TO PROVIDE A COPY OF THE MOST RECENT ACCOUNT STATEMENTS SHOWING BALANCES OWING ON THE DEBTS AND THE ACCOUNT INFORMATION.

| A. Mortgages, Home Equity Loans, Leans on Real Estate |  |  |  |
| :--- | :--- | :--- | :--- | :--- |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
| Description | B. Credit Cards \& Charge Accounts |  |  |
|  |  | Creditor | Balance Owed |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
|  |  |  | $\$$ |
|  |  |  | $\$$ |


| F. Debts \& Liabilities (Continued) |  |  |  |
| :---: | :---: | :---: | :---: |
| C. Auto Loans |  |  |  |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
| D. Outstanding Medical, Dental, or Health Care Bills |  |  |  |
| Include bills for you, your spouse, and children. |  |  |  |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
| E. Pending Collections, Lawsuits, Foreclosures, \& Small Claims Against You |  |  |  |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
| F. Student Loan Debts for You, Spouse, or Your Children |  |  |  |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
| G. Other Loans \& Debits |  |  |  |
| Description | Name(s) on Debt | Creditor | Balance Owed |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |
|  |  |  | \$ |

## G. Signature

By signing below you affirm that the above asset and debt information is true and correct to the best of your knowledge.
/s/
Signature
Date

Printed Name

